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## Attention:

- Telephone requests for the 2005 Form 5500-series forms, schedules and instructions will not be filled until December 1, 2005.
- Requests for the 2005 Form 5500-series products can be made on the Internet (see below) beginning December 1, 2005. Requests made prior to that date will be filled with the 2004 version of the products.

The product you are about to view is provided for information purposes and should not be reproduced on personal computer printers by individual taxpayers for filing.

The Forms 5500 and 5500-EZ (and related schedules) are printed on special paper with dropout ink so they can be processed by the computerized processing system "EFAST." These forms and schedules may be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form number.

**Note:** You can also use the Internet link <http://www.irs.gov/formspubs/index.html> to request a *limited* number of these forms and schedules. If you use this link, select "Order:" and "Forms and publications by U.S. mail."

Check the Department of Labor's website at [www.efast.dol.gov](http://www.efast.dol.gov) for additional information concerning the processing system, electronic filing, software, and "non-standard" filings.

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**Part I Annual Return Identification Information**

**For the calendar plan year 2005  
or fiscal plan year beginning**

**and ending**

MM/DD/YYYY

- A** This return is:
- |                                     |                                      |                                     |   |
|-------------------------------------|--------------------------------------|-------------------------------------|---|
| <b>(1)</b> <input type="checkbox"/> | the first return filed for the plan; | <b>(3)</b> <input type="checkbox"/> | the final return filed for the plan;            |
| <b>(2)</b> <input type="checkbox"/> | an amended return;                   | <b>(4)</b> <input type="checkbox"/> | a short plan year return (less than 12 months). |

**B** If filing under an extension of time, check box and attach required information. (see instructions) ☐ 

**Part II Basic Plan Information -- enter all requested information.**

1a Name of plan

[illegible]

**1b** Three-digit plan number (PN) ▶

**1c** Date plan first became effective

**Caution:** A penalty for the late or incomplete filing of this return will be assessed unless reasonable cause is established.

Under penalties of perjury, I declare that I have examined this return (including, if applicable, any related Schedule B signed by an enrolled actuary and Schedule P signed by the plan Trustee, which I will retain) and to the best of my knowledge and belief, it is true, correct, and complete.

**Signature of employer or plan administrator**

**SIGN HERE**

Date \_\_\_\_\_

Type or print name of individual signing as employer or plan administrator

[illegible]

**2a** Employer's name and address (Address should include room or suite no.)

[illegible]

**3a** Plan administrator's name and address (If same as employer, enter "Same")

1)	Name
	Name Continued
2)	C / O
3)	Street
4)	City
5)	State Zip Code
6)	Foreign Routing Code
7)	Foreign Country

  

**3b Administrator's EIN**

	-	
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**3c Administrator's telephone number**

	-		-	
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**4** If the name and/or EIN of the employer has changed since the last return filed for this plan, enter the name, EIN and the plan number from the last return below:

**a** Employer's name

[illegible]**b** EIN

**c** PN



## 5 Preparer information (optional)

**a** Name (including firm name, if applicable) and address

[illegible]

- 6 Type of plan: (a) ☐ Defined benefit pension plan (other than a plan described in Code section 412(i))
- (b) ☐ Defined benefit pension plan described in Code section 412(i)
- (c) ☐ Money purchase pension plan

- (d) Profit-sharing plan
- (e) Stock bonus plan
- (f) ESOP plan

**7a** If this is a master/prototype, or regional prototype plan, enter the opinion/notification letter number .....

**b** Check if this plan covers:

- | (1) | Self-employed individuals, | (2) | Partner(s) in a partnership, or | (3) | 100% owner of corporation |
|-----|----------------------------|-----|---------------------------------|-----|---------------------------|
|-----|----------------------------|-----|---------------------------------|-----|---------------------------|

**8a** Enter the number of qualified pension benefit plans maintained by the employer (including this plan) .....

**b** Check here if you have more than one plan and the total assets of all plans are more than \$100,000 (see instructions) .....

**9** Enter the number of participants in each category listed below:

**a** Under age 59 1/2 at the end of the plan year .....

**b** Age 59 1/2 or older at the end of the plan year, but under age 70 1/2 at the beginning of the plan year .....

**c** Age 70 1/2 or older at the beginning of the plan year .....

Number



**10a** (1) Is this a fully insured pension plan which is funded entirely by insurance or annuity contracts? ▶☐ Yes☐ No

If "Yes," complete lines 10a(2) through 10f and skip lines 10g through 13d.

(2) If 10a(1) is "Yes," are the insurance contracts held: ..... ▶ (1)

☐ under a trust(2) ☐ with no trust**b** Cash contributions received by the plan for this plan year ......00**c** Noncash contributions received by the plan for this plan year ......00**d** Total plan distributions to participants or beneficiaries (see instructions) ......00**e** Total nontaxable plan distributions to participants or beneficiaries ......00**f** Transfers to other plans ......00**g** Amounts received by the plan other than from contributions ......00**h** Plan expenses other than distributions ......00

(a) Beginning of Year

(b) End of Year

**11a** Total plan assets ......00.00**b** Total plan liabilities ......00.00**12 Specific Assets:** If the plan held assets at any time during the plan year in any of the following categories, check "Yes" and enter the current value of any assets remaining in the plan as of the end of the plan year. Otherwise, check "No."

Yes

No

Amount

**a** Partnership/joint venture interests .....☐ ☐.00**b** Employer real property .....☐ ☐.00**c** Real estate (other than employer real property) .....☐ ☐.00

0 3 0 5 A A 0 4 0 W



	Yes	No	Amount
<b>12d</b> Employer securities .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>e</b> Participant loans (see instructions) .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>f</b> Loans (other than to participants) .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>g</b> Tangible personal property .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>13</b> Check "Yes" and enter amount involved if any of the following transactions took place between the plan and a disqualified person during this plan year. Otherwise, check "No."			
	Yes	No	Amount
<b>a</b> Sale, exchange, or lease of property .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>b</b> Payment by the plan for services .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>c</b> Acquisition or holding of employer securities .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>d</b> Loan or extension of credit .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/> 00
<b>14a</b> Does your business have any employees other than you and your spouse (and your partners and their spouses)? .....			
If 14a is "No," do not complete line 14b or line 14c. See the specific instructions for line 14b and line 14c.			
<b>b</b> Total number of employees (including you and your spouse and your partners and their spouses) .....			<input type="text"/>
<b>c</b> Does this plan meet the coverage requirements of Code section 410(b)? .....	<input type="checkbox"/>	<input type="checkbox"/>	
<b>15a</b> Did the plan distribute any annuity contracts this plan year? .....			
<b>b</b> During this plan year, did the plan make distributions to a married participant in a form other than a qualified joint and survivor annuity or were any distributions on account of the death of a married participant made to beneficiaries other than the spouse of that participant? .....	<input type="checkbox"/>	<input type="checkbox"/>	
<b>c</b> During this plan year, did the plan make loans to married participants? .....	<input type="checkbox"/>	<input type="checkbox"/>	

0 3 0 5 A A 0 5 0 X

